

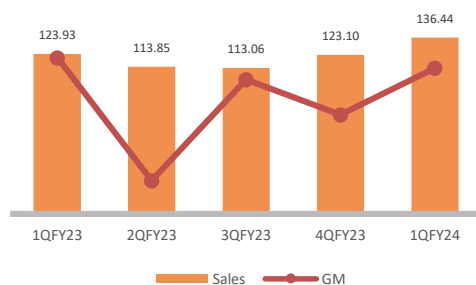
APL Result Review - 1QFY24



Tuesday, October 10, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	136,439	123,931	10.1% ▲	473,938	370,075	28.1% ▲
Cost of Sales	-126,165	-113,941	10.7% ▲	-447,868	-329,072	36.1% ▲
Gross Profit	10,274	9,991	2.8% ▲	26,071	41,003	36.4% ▼
SG&A Expenses	-2,705	-3,733	27.5% ▼	-9,383	-10,215	8.1% ▼
Operating Profit	7,561	6,224	21.5% ▲	16,676	31,137	46.4% ▼
Other Income	194	391	50.3% ▼	1,731	1,623	6.7% ▲
Share of loss of associated companies	-3	60	105.6% ▼	-11	79	114.6% ▼
Finance Income	2,043	734	178.2% ▲	-9,383	1,608	683.6% ▼
Finance Cost	-374	-487	23.1% ▼	18,407	-1,587	1259.9% ▼
Profit Before Taxation	8,773	6,451	36.0% ▲	27,420	30,610	10.4% ▼
Taxation	-3,514	-2,162	62.5% ▲	-7,924	-12,073	34.4% ▼
Profit After Taxation	5,260	4,290	22.6% ▲	19,496	18,536	5.2% ▲
Earnings Per Share	42.27	34.48	22.6% ▲	156.70	148.99	5.2% ▲
Dividend	0.00	0.00		12.50	45.00	72.2% ▼
Bonus	-	-		-	0.25	
Gross Margin	7.5%	8.1%	0.5% ▼	5.5%	11.1%	5.6% ▼
SG&A Expenses to Sales	-2.0%	-3.0%	1.0% ▼	-2.0%	-2.8%	0.8% ▼
Other Income to Sales	0.1%	0.3%	0.2% ▼	0.4%	0.4%	0.1% ▼
Ex. Gain / (Loss) to Sales	-2.0%	-3.0%	1.0% ▼	-2.0%	-2.8%	0.8% ▼
Effective Taxation	-40.1%	-33.5%	6.5% ▲	-28.9%	-39.4%	10.5% ▼
Net Margin	3.9%	3.5%	0.4% ▲	4.1%	5.0%	0.9% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

